

NORTH TEXAS TOLLWAY AUTHORITY

MONTHLY FINANCIAL AND INVESTMENT REPORT

PRELIMINARY REPORT

**FOR THE MONTH ENDED
FEBRUARY 28, 2010**

**Prepared by
Finance Department**

NORTH TEXAS TOLLWAY AUTHORITY
5900 W. Plano Parkway, Suite 100, Plano, Texas 75093
P.O. Box 260729, Plano, Texas 75026

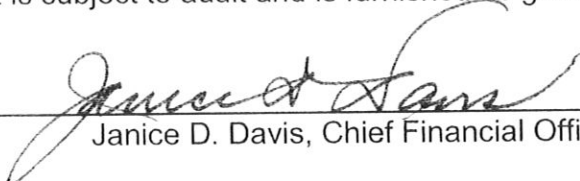
Paul N. Wageman, Chairman
Victor Vandergriff, Vice Chairman
Kenneth Barr, Director
Robert E. Day, Director
David R. Denison, Director
Bill Moore, Director
Michael Nowels, Director
Robert K. Shepard, Director
Alan E. Sims, Director

Allen Clemson, Executive Director
Janice D. Davis, Chief Financial Officer

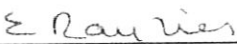
MONTHLY FINANCIAL AND INVESTMENT REPORT

February 28, 2010
(Preliminary)

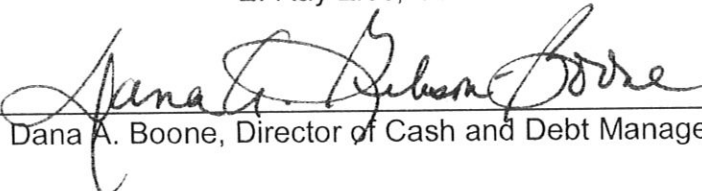
This report is subject to audit and is furnished as general information only.



Janice D. Davis, Chief Financial Officer



E. Ray Zies, Controller



Dana A. Boone, Director of Cash and Debt Management

NORTH TEXAS TOLLWAY AUTHORITY

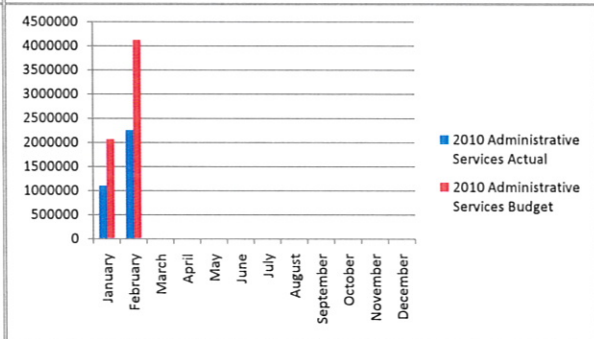
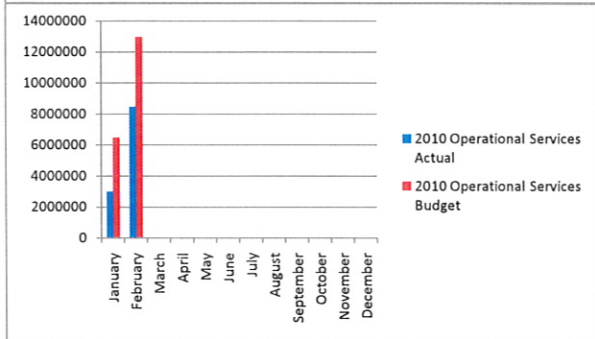
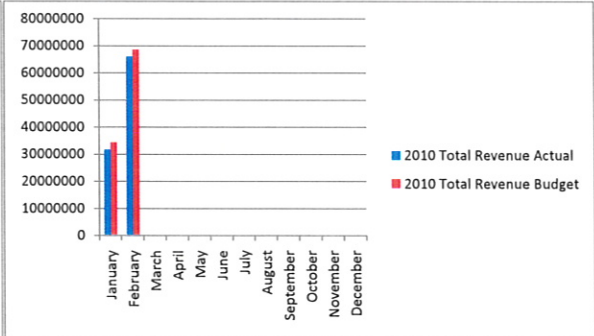
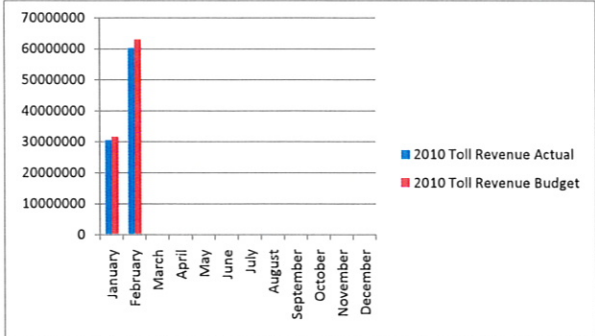
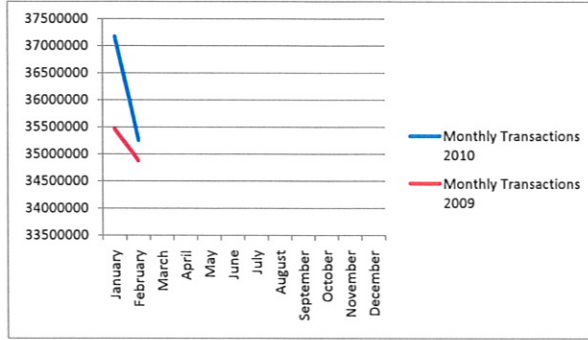
February 28, 2010

REPORT CONTENTS

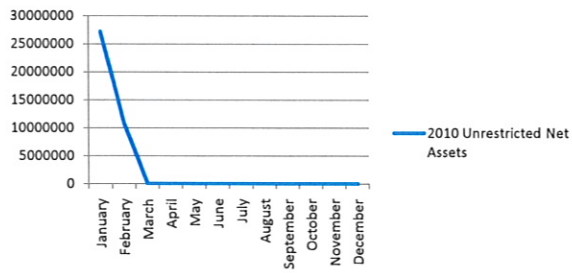
	<u>Page</u>
The Month At-A-Glance	1
Statement of Net Assets	2
Consolidating Schedule for Capital Improvement Fund	4
Statement of Changes in Net Assets	6
Statement of Net Assets SH 161	8
Statement of Changes in Net Assets SH 161	9
Cash Receipts & Disbursement	10
Budget and Actual Revenues on Trust Agreement Basis	12
Toll Revenue and Traffic Analysis	13
Toll Revenue and Traffic Analysis by Class of Vehicle	14
Investment Report	15
Estimated Project Costs	21

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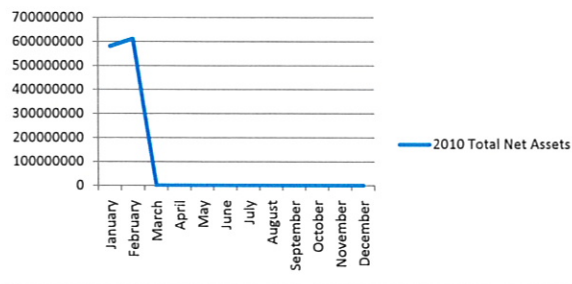
February 2010 At A Glance



2010 Unrestricted Net Assets



2010 Total Net Assets



NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF NET ASSETS
February 28, 2010
(Unaudited)

<u>ASSETS</u>	Totals	Interfund eliminations/ reclassifications	Construction & Property Fund	Revenue Fund
Current Assets:				
Cash	\$ 23,023,293	-	-	4,990,569
Investments, at amortized cost	123,818,644	-	-	47,907,184
Accrued interest receivable on investments	25,569	-	-	2,651
Interfund receivables	-	(151,301,491)	-	-
Interproject/agency receivables	468,417	-	-	468,417
Accounts receivable (net of allowance for uncollectibles)	15,864,878	-	-	13,403,364
Inventory at average cost	1,838,130	-	-	-
Prepaid expenses	732,986	-	-	-
Total current unrestricted assets	165,771,917	(151,301,491)	-	66,772,185
Restricted assets:				
Restricted for construction:				
Cash	7,848,887	-	7,848,887	-
Investments, at amortized cost	588,941,069	(435,870,319)	1,024,811,388	-
Accrued interest receivable on investments	2,747,353	-	2,747,353	-
Accounts receivable	1,399,537	-	1,399,537	-
Restricted for debt service:				
Cash	-	-	-	-
Investments, at amortized cost	872,487,127	435,870,319	-	-
Accrued interest receivable on investments	2,550,258	-	-	-
Accounts receivable	-	-	-	-
Restricted for pension benefits and other purposes:				
Cash	63	-	-	-
Investments, at amortized cost	429,898	-	-	-
Accrued interest receivable on investments	8	-	-	-
Accounts receivable	-	-	-	-
Total current restricted assets	1,476,404,200	-	1,036,807,165	-
Total current assets	1,642,176,117	(151,301,491)	1,036,807,165	66,772,185
Noncurrent Assets:				
Investments, at amortized cost for unrestricted assets	-	-	-	-
Investments, at amortized cost restricted for construction	-	-	-	-
Investments, at amortized cost restricted for debt service	-	-	-	-
Deferred improvement cost	-	-	-	-
Deferred financing cost	98,871,225	-	98,871,225	-
Deferred feasibility study cost	154,092,343	-	-	-
Deferred amount on refunding	-	(31,232,181)	31,232,181	-
Capitalized cost (net of accumulated depreciation)	6,096,813,779	(24,037,176)	6,120,973,143	-
Total noncurrent assets	6,349,777,347	(55,269,357)	6,251,076,549	-
TOTAL ASSETS	7,991,953,464	(206,570,848)	7,287,883,714	66,772,185
<u>LIABILITIES</u>				
Current liabilities:				
Accounts payable	5,180,237	-	-	-
Retained from contractors	3,516,958	-	-	-
Employees' income taxes, payroll taxes, and retirement contributions withheld	350,293	-	-	-
Accrued payroll	2,104,098	-	-	-
Interfund payables	-	(151,301,491)	40,214,176	35,699,049
Interproject/agency payables	140,650	-	-	140,650
Interagency payable	1,495,198	-	-	1,336,494
Recurring accrued liabilities	8,660,136	-	8,602,100	-
Deferred income	28,829,076	-	-	28,829,076
Toll tag deposits	896,896	-	-	896,896
Total current unrestricted liabilities	51,173,542	(151,301,491)	48,816,276	66,902,165
Payable from Restricted Assets:				
Construction related payables:				
Accounts payable	6,120,199	-	6,120,199	-
Retained from contractors	14,158,770	-	14,158,770	-
Deferred grant income (Toll Equity Grant)	55,937,153	-	55,937,153	-
Debt service related payables:				
Accrued interest payable on debt	60,577,139	-	-	-
Accrued interest payable on ISTE A loan	1,015,136	-	1,015,136	-
Accrued arbitrage rebate payable	15,766	-	15,766	-
Commercial paper notes payable	18,200,000	-	-	-
Revenue Bonds payable, current portion	33,045,000	-	33,045,000	-
Transition trust related payables:				
Accounts payable	2,263	-	-	-
Recurring accrued liabilities	-	-	-	-
Total current liabilities payable from restricted assets	189,071,426	-	110,292,024	-
Noncurrent liabilities:				
Texas Department of Transportation loan payable	4,600,000	-	4,600,000	-
Texas Department of Transportation - ISTE A loan payable	145,016,601	-	145,016,601	-
Dallas North Tollway Authority revenue bonds payable, net	7,008,567,318	(55,269,357)	7,063,836,675	-
OPEB and workers comp. liabilities	5,618,914	-	-	-
Total noncurrent liabilities	7,163,802,833	(55,269,357)	7,213,453,276	-
TOTAL LIABILITIES	7,404,047,801	(206,570,848)	7,372,561,576	66,902,165
<u>NET ASSETS</u>				
Invested in capital assets, net of related debt	(972,681,566)	(1,014,122,682)	(84,677,862)	-
Restricted:				
Restricted for construction	587,152,799	587,152,799	-	-
Restricted for debt service	962,132,723	429,553,677	-	(129,980)
Restricted for operations and maintenance	-	-	-	-
Held in trust for pension benefits and other purposes	427,698	(8)	-	-
Unrestricted:				
Unrestricted	10,874,009	10,874,009	-	-
Reserved for operations, maintenance, and retiree health benefits	-	(52,152,195)	-	-
Reserved for capital improvements	-	8,999,620	-	-
Reserved for bond redemption	-	29,694,780	-	-
TOTAL NET ASSETS	\$ 587,905,663	-	(84,677,862)	(129,980)

These balances are preliminary and subject to year-end adjustments

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Fund		
				Bond Interest	Reserve Account	Redemption Account
19,651,621	(397,814)	(1,221,083)	-	-	-	-
3,047	48,443,440	27,464,973	-	-	-	-
-	22,297	621	-	-	-	-
-	63,622	-	-	144,462,083	6,775,786	-
-	-	-	-	-	-	-
223,327	-	2,238,187	-	-	-	-
1,838,130	-	-	-	-	-	-
702,188	-	30,798	-	-	-	-
<u>22,418,313</u>	<u>48,131,545</u>	<u>28,513,496</u>	-	<u>144,462,083</u>	<u>6,775,786</u>	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	22,049,721	409,619,552	4,947,535
-	-	-	-	214	2,549,994	50
-	-	-	-	-	-	-
-	-	-	63	-	-	-
-	-	-	429,898	-	-	-
-	-	-	8	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	429,969	22,049,935	412,169,546	4,947,585
<u>22,418,313</u>	<u>48,131,545</u>	<u>28,513,496</u>	<u>429,969</u>	<u>166,512,018</u>	<u>418,945,332</u>	<u>4,947,585</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
437	-	154,091,906	-	-	-	-
-	-	-	-	-	-	-
-	-	(122,188)	-	-	-	-
437	-	153,969,718	-	-	-	-
<u>22,418,750</u>	<u>48,131,545</u>	<u>182,483,214</u>	<u>429,969</u>	<u>166,512,018</u>	<u>418,945,332</u>	<u>4,947,585</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
3,543,301	405,438	1,231,498	-	-	-	-
-	1,628,275	1,888,683	-	-	-	-
-	-	-	-	-	-	-
350,293	-	-	-	-	-	-
2,104,098	-	-	-	-	-	-
4,731,937	-	36,013,964	-	-	-	34,642,365
-	-	-	-	-	-	-
-	-	158,704	-	-	-	-
13,744	2,100	42,192	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>10,743,373</u>	<u>2,035,813</u>	<u>39,335,041</u>	-	-	-	<u>34,642,365</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	78,815	-	60,498,324	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	18,200,000	-	-	-	-
-	-	-	-	-	-	-
-	-	-	2,263	-	-	-
-	-	18,278,815	2,263	60,498,324	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
5,618,914	-	-	-	-	-	-
5,618,914	-	-	-	-	-	-
<u>16,362,287</u>	<u>2,035,813</u>	<u>57,613,856</u>	<u>2,263</u>	<u>60,498,324</u>	-	<u>34,642,365</u>
-	-	126,118,978	-	-	-	-
-	-	-	-	-	-	-
-	-	7,750,000	-	106,013,694	418,945,332	-
-	-	-	427,706	-	-	-
-	-	-	-	-	-	-
6,056,463	46,095,732	-	-	-	-	-
-	-	(8,999,620)	-	-	-	-
-	-	-	-	-	-	-
<u>6,056,463</u>	<u>46,095,732</u>	<u>124,869,358</u>	<u>427,706</u>	<u>106,013,694</u>	<u>418,945,332</u>	<u>(29,694,780)</u>
						<u>(29,694,780)</u>

These balances are preliminary and subject to year-end adjustments

NORTH TEXAS TOLLWAY AUTHORITY
Consolidating Schedule for Capital Improvement Fund
February 28, 2010
(Unaudited)

	Consolidated Capital Improvement Fund	Capital Improvement Fund	Feasibility Study Fund
<u>ASSETS</u>			
Current Assets:			
Cash	\$ (1,221,083)	(2,211,909)	990,826
Investments, at amortized cost	27,464,973	27,464,973	-
Accrued interest receivable on investments	621	621	-
Interfund receivables	-	-	-
Interproject/agency receivables	-	-	-
Accounts receivable (net of allowance for uncollectibles)	2,238,187	1,527,640	710,547
Inventory at average cost	-	-	-
Prepaid expenses	30,798	-	30,798
Total current unrestricted assets	28,513,496	26,781,325	1,732,171
Restricted assets:			
Total current assets	28,513,496	26,781,325	1,732,171
Noncurrent Assets:			
Deferred feasibility study cost	154,091,906	3,221	154,088,685
Deferred amount on refunding	-	-	-
Capitalized cost (net of accumulated depreciation)	(122,188)	-	(122,188)
Total noncurrent assets	153,969,718	3,221	153,966,497
TOTAL ASSETS	182,483,214	26,784,546	155,698,668
<u>LIABILITIES</u>			
Current liabilities:			
Accounts payable	1,231,498	335,719	895,779
Retained from contractors	1,888,683	507,897	1,380,786
Employees' income taxes, payroll taxes, and retirement contributions withheld	-	-	-
Accrued payroll	-	-	-
Interfund payables	36,013,964	8,710,689	27,303,275
Interproject/agency payables	-	-	-
Interagency payable	158,704	160,534	(1,830)
Recurring accrued liabilities	42,192	40,512	1,680
Deferred income	-	-	-
Toll tag deposits	-	-	-
Total current unrestricted liabilities	39,335,041	9,755,351	29,579,690
Payable from Restricted Assets:			
Debt service related payables:			
Accrued interest payable on debt	78,815	78,815	-
Commercial paper notes payable	18,200,000	18,200,000	-
Revenue Bonds payable, current portion	-	-	-
Transition trust related payables:			
Accounts payable	-	-	-
Recurring accrued liabilities	-	-	-
Total current liabilities payable from restricted assets	18,278,815	18,278,815	-
TOTAL LIABILITIES	57,613,856	28,034,166	29,579,690
<u>NET ASSETS</u>			
Invested in capital assets, net of related debt	126,118,978	-	126,118,978
Restricted:			
Restricted for construction	-	-	-
Restricted for debt service	7,750,000	7,750,000	-
Restricted for operations and maintenance	-	-	-
Held in trust for pension benefits and other purposes	-	-	-
Unrestricted:			
Reserved for capital improvements	(8,999,620)	(8,999,620)	-
Reserved for bond redemption	-	-	-
TOTAL NET ASSETS	\$ 124,869,358	(1,249,620)	126,118,978

These balances are preliminary
and subject to year-end adjustments

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NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF CHANGES IN NET ASSETS
Year to Date February 28, 2010
(Unaudited)

	Totals	Construction & Property Fund	Revenue Fund
BEGINNING NET ASSETS January 1, 2010	\$ 576,085,933	(97,982,714)	(5,702,234)
Revenues:			
Toll Revenues	60,143,885	-	60,143,885
Interest Revenue	1,923,804		5,931
Other revenue	3,844,878	20,337	2,878,462
Total operating revenues	<u>65,912,567</u>	<u>20,337</u>	<u>63,028,278</u>
Operating Expenses:			
Administration	(2,245,639)	-	-
Operations	(8,448,904)	-	-
	<u>(10,694,543)</u>	<u>-</u>	<u>-</u>
Preservation of system assets:			
Reserve Maintenance Fund expenses	(824,928)	-	-
Capital Improvement Fund expenses	(564,840)	-	-
Total operating expenses before amortization and depreciation	<u>(12,084,311)</u>	<u>-</u>	<u>-</u>
Operating revenues before amortization and depreciation	53,828,256	20,337	63,028,278
Amortization and depreciation	<u>(667,754)</u>	<u>(667,754)</u>	<u>-</u>
Operating revenues	<u>53,160,502</u>	<u>(647,417)</u>	<u>63,028,278</u>
Nonoperating revenues (expenses):			
Interest earned on investments	2,017,902	2,017,902	
Gain (Loss) on sale of investments	-	-	-
Net increase (decrease) in fair value of investments	2,027,351	756,811	-
Grant revenue	1,914,200	1,173,961	-
Government subsidy	-	-	-
Unallocated infrastructure depreciation - Sam Rayburn Tollway	(11,992,641)	(11,992,641)	-
Interest expense on revenue bonds	(24,617,917)	-	-
Interest accretion on 2008D Bonds	(6,661,660)	-	-
Bond discount/premium amortization	(247,813)	(247,813)	-
Bond issuance cost amortization	(620,696)	(620,696)	-
Interest on loan	(1,015,116)	(1,015,116)	-
Interest on short term notes (net of capitalized interest)	(8,712)	-	-
Deferred amount on refunding amortization	(2,039,489)	(2,039,489)	-
Net nonoperating revenues (expenses):	<u>(41,244,591)</u>	<u>(11,967,081)</u>	<u>-</u>
Net revenues	<u>11,915,911</u>	<u>(12,614,498)</u>	<u>63,028,278</u>
Revenue bonds retired	-	32,170,000	-
Sale of Revenue bonds			
SWAP Termination Payment	-	-	-
Transfer from/to Escrow Account	-	-	-
Transfer to Debt Service Funds	-	-	-
Principal value retired	-	-	-
Deferred amount on refunding	-	-	-
Interfund and Interproject Transactions			
Transfer to Feasibility Study Fund	-	-	-
Payment to Other Agencies	(2,758)	(2,758)	-
Distribution from Revenue Fund	-	-	(57,456,024)
Transfer of excess money from other funds	-	-	-
Capitalized cost transferred to/from			
Construction & Property Fund	128,406	413,768	-
Transfer of Interest Accretion on 2008D Bonds	-	(6,661,660)	-
Transfer to/from Construction Fund	-	-	-
Transfer to Employees' Healthcare Trust Account	(221,829)	-	-
Change in net assets year to date February 28, 2010	<u>11,819,730</u>	<u>13,304,852</u>	<u>5,572,254</u>
ENDING NET ASSETS February 28, 2010	<u>\$ 587,905,663</u>	<u>(84,677,862)</u>	<u>(129,980)</u>

These balances are preliminary
and subject to year-end adjustments

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
2,055,825	46,873,689	123,575,696	428,408	91,030,065	415,805,804	1,394
-	-	-	-	-	-	-
-	46,971	1,470	19	349	1,868,988	76
124,875	-	821,204	-	-	-	-
<u>124,875</u>	<u>46,971</u>	<u>822,674</u>	<u>19</u>	<u>349</u>	<u>1,868,988</u>	<u>76</u>
(2,244,918)	-	-	(721)	-	-	-
<u>(8,448,904)</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
(10,693,822)	-	-	(721)	-	-	-
-	(824,928)	-	-	-	-	-
-	-	(564,840)	-	-	-	-
<u>(10,693,822)</u>	<u>(824,928)</u>	<u>(564,840)</u>	<u>(721)</u>	<u>-</u>	<u>-</u>	<u>-</u>
(10,568,947)	(777,957)	257,834	(702)	349	1,868,988	76
-	-	-	-	-	-	-
<u>(10,568,947)</u>	<u>(777,957)</u>	<u>257,834</u>	<u>(702)</u>	<u>349</u>	<u>1,868,988</u>	<u>76</u>
-	-	-	-	-	-	-
-	-	-	-	-	1,270,540	-
-	-	740,239	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(24,617,917)	-	-
-	-	-	-	(6,661,660)	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(8,712)	-	-
-	-	-	-	-	-	-
-	-	740,239	-	(31,288,289)	1,270,540	-
<u>(10,568,947)</u>	<u>(777,957)</u>	<u>998,073</u>	<u>(702)</u>	<u>(31,287,940)</u>	<u>3,139,528</u>	<u>76</u>
-	-	-	-	-	-	(32,170,000)
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
14,791,414	-	580,951	-	39,609,909	-	2,473,750
-	-	-	-	-	-	-
-	-	(285,362)	-	-	-	-
-	-	-	-	6,661,660	-	-
-	-	-	-	-	-	-
<u>(221,829)</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
4,000,638	(777,957)	1,293,662	(702)	14,983,629	3,139,528	(29,696,174)
<u>6,056,463</u>	<u>46,095,732</u>	<u>124,869,358</u>	<u>427,706</u>	<u>106,013,694</u>	<u>418,945,332</u>	<u>(29,694,780)</u>

These balances are preliminary and subject to year-end adjustments

STATE HIGHWAY 161
STATEMENT OF NET ASSETS
February 28, 2010
(Unaudited)

		SH161 Fund
<u>ASSETS</u>		
Current Assets:		
Cash	\$	
Interagency Receivable		1,497,029
Accounts receivable (net of allowance for uncollectibles)		
TOTAL ASSETS		1,497,029
<u>LIABILITIES</u>		
Current liabilities:		
Accounts payable		
Interproject/agency payables		
Deferred income		
Total current liabilities		-
TOTAL LIABILITIES		-
<u>NET ASSETS</u>		
Restricted:		
Restricted for payments to other agencies		1,497,029
TOTAL NET ASSETS	\$	1,497,029

These balances are preliminary
and subject to year-end adjustments

**STATE HIGHWAY 161
STATEMENT OF CHANGES IN NET ASSETS
Year to Date February 28, 2010
(Unaudited)**

	SH161 Fund
BEGINNING NET ASSETS January 1, 2010	\$ <u>1,016,940</u>
Revenues:	
Toll Revenues	480,089
Interest Revenue	-
Other revenue	-
Total operating revenues	<u>480,089</u>
Operating Expenses:	
Administration	-
Operations	-
	<u>-</u>
Preservation of system assets:	
Reserve Maintenance Fund expenses	-
Capital Improvement Fund expenses	-
Total operating expenses before amortization and depreciation	<u>-</u>
Operating revenues before amortization and depreciation	<u>480,089</u>
Amortization and depreciation	<u>-</u>
Net revenues	480,089
 Change in net assets year to date February 28, 2010	 <u>480,089</u>
ENDING NET ASSETS February 28, 2010	\$ <u><u>1,497,029</u></u>

These balances are preliminary
and subject to year-end adjustments

NORTH TEXAS TOLLWAY AUTHORITY
CASH RECEIPTS AND DISBURSEMENTS
Year to Date February 28, 2010

	<u>Totals</u>	<u>Construction & Property Fund</u>	<u>Revenue Fund</u>
BEGINNING CASH January 1, 2010	\$ 35,235,563	22,605,233	2,754,083
Receipts			
Toll revenues	4,817,840	-	4,817,840
Issuance of Bonds	-	-	-
Bond premium	-	-	-
Issuance of Bond Anticipation Notes	-	-	-
Issuance of Commercial Paper	-	-	-
Investments	31,845,799	30,085,850	-
Earnings received from investments	-	-	-
Gain/Loss from sale of investments	-	-	-
Prepaid customers' accounts	56,177,382	-	56,177,382
Toll tag deposits	-	-	-
Damage claims collected	13,084	-	-
Lane violation fee	6,261,872	-	6,261,872
Misc revenue	197,592	20,337	-
Reimbursable receipts	790,251	-	747,228
Rental fee	15,745	-	-
Sale of excess land	-	-	-
Deferred grant income	-	-	-
Misc revenue - Tag Store	-	-	-
	<u>100,119,565</u>	<u>30,106,187</u>	<u>68,004,322</u>
Disbursements			
Bond discount	-	-	-
Transfer to escrow for defeasance	-	-	-
Revenue bonds retired	-	-	-
Commercial paper retired	-	-	-
Interest on bonded debt	-	-	-
Interest on other debt	-	-	-
Investments	-	-	-
Operating expenses	(15,822,097)	-	(1,357,621)
Reserve Maintenance Fund expenses	-	-	-
Capital Improvement Fund expenses	-	-	-
Deferred feasibility study cost	(7,531,669)	-	-
Capitalized costs	(44,640,428)	(44,640,428)	-
Equipment (net of trade-in)	(4,861,783)	-	-
Damage claims	-	-	-
Reimbursable costs	-	-	-
	<u>(72,855,977)</u>	<u>(44,640,428)</u>	<u>(1,357,621)</u>
Interfund and Interproject Transactions			
Transfer of capitalized interest	-	-	-
Transfer of deferred revenue	(55,370,415)	-	(55,370,415)
Transfer of excess monies	-	-	-
Distribution from Revenue Fund	12,607,068	-	(9,039,800)
Interoperative Agencies Transfers	-	-	-
Other interfund transactions - net	11,136,439	(222,105)	-
Dallas-Fort Worth Turnpike Transition Trust Fund - net	-	-	-
Texas Turnpike Authority Feasibility Study Fund - net	-	-	-
	<u>(31,626,908)</u>	<u>(222,105)</u>	<u>(64,410,215)</u>
Receipts over (under) disbursements for year to date February 28, 2010	<u>(4,363,320)</u>	<u>(14,756,346)</u>	<u>2,236,486</u>
BALANCE OF CASH February 28, 2010	\$ <u>30,872,243</u>	<u>7,848,887</u>	<u>4,990,569</u>

These balances are preliminary
and subject to year-end adjustments

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
12,091,113	1,307,883	(3,522,483)	(266)	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	1,758,849	1,100	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
13,084	-	-	-	-	-	-
-	-	-	-	-	-	-
109,229	-	68,026	-	-	-	-
392	-	42,631	-	-	-	-
15,745	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>138,450</u>	<u>-</u>	<u>1,869,506</u>	<u>1,100</u>	<u>-</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
(14,463,705)	-	-	(771)	-	-	-
-	-	-	-	-	-	-
-	-	(7,531,669)	-	-	-	-
-	(1,352,486)	(3,509,297)	-	-	-	-
-	-	-	-	-	-	-
<u>(14,463,705)</u>	<u>(1,352,486)</u>	<u>(11,040,966)</u>	<u>(771)</u>	<u>-</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
20,663,143	-	983,725	-	-	-	-
939,147	(353,211)	10,772,608	-	-	-	-
-	-	-	-	-	-	-
283,473	-	(283,473)	-	-	-	-
<u>21,885,763</u>	<u>(353,211)</u>	<u>11,472,860</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
7,560,508	(1,705,697)	2,301,400	329	-	-	-
<u>19,651,621</u>	<u>(397,814)</u>	<u>(1,221,083)</u>	<u>63</u>	<u>-</u>	<u>-</u>	<u>-</u>

These balances are preliminary
and subject to year-end adjustments

NORTH TEXAS TOLLWAY AUTHORITY
Budget and Actual Revenues and Expenses on Trust Agreement Basis
Month Ending
February 28, 2010

	<u>Total 2010 Budget</u>	<u>Budget To Date</u>	<u>Actual To Date</u>	<u>Variance Over(Under) Budget</u>
Revenues:				
Toll Revenues	\$ 377,132,800	60,961,192	60,143,885	(817,307)
Interest revenue	9,300,000	1,550,000	1,923,805	373,805
Other revenues	23,588,616	3,931,436	3,824,540	(106,896)
Gross revenues	<u>410,021,416</u>	<u>66,442,628</u>	<u>65,892,230</u>	<u>(550,398)</u>
Operating expenses:				
Administration:				
Administration	1,269,571	211,595	112,518	(99,077)
Board	303,460	50,577	17,658	(32,919)
Business diversity	207,277	34,546	17,018	(17,528)
Communications	2,556,369	426,062	176,299	(249,763)
Finance	3,841,677	640,280	360,103	(280,177)
Government affairs	555,229	92,538	55,000	(37,538)
Human resources	11,576,399	1,929,400	1,394,398	(535,002)
Internal audit	983,831	163,972	83,273	(80,699)
Legal services	3,375,125	562,521	29,372	(533,149)
Total administration	<u>24,668,938</u>	<u>4,111,491</u>	<u>2,245,639</u>	<u>(1,865,852)</u>
Operations:				
Customer service center	27,246,233	4,541,039	3,004,674	(1,536,365)
Information technology	11,540,166	1,923,361	1,292,944	(630,417)
Maintenance	21,668,988	3,611,498	2,528,336	(1,083,162)
Operations	1,076,517	179,420	47,115	(132,305)
Project delivery	135,863	22,644	11,341	(11,303)
System & incident management	8,285,623	1,380,937	524,796	(856,141)
Toll collection	6,684,162	1,114,027	924,049	(189,978)
Vault	913,714	152,286	115,649	(36,637)
Total operations	<u>77,551,266</u>	<u>12,925,212</u>	<u>8,448,904</u>	<u>(4,476,308)</u>
Total operating expenses	<u>102,220,204</u>	<u>17,036,703</u>	<u>10,694,543</u>	<u>(6,342,160)</u>
Net revenues available for debt service	<u>\$ 307,801,212</u>	<u>49,405,925</u>	<u>55,197,687</u>	<u>5,791,762</u>
Net revenues available for debt service			<u>55,197,687</u>	
Bond interest expense			<u>24,617,918</u>	
Allocated principal amount			<u>29,677,104</u>	
Calculated debt service coverage			<u>54,295,022</u>	
Bond interest coverage			<u>2.24</u>	
Debt service requirement coverage			<u>1.02</u>	

These balances are preliminary
and subject to year-end adjustments

**NORTH TEXAS TOLLWAY AUTHORITY
TOLL REVENUE AND TRAFFIC ANALYSIS
February 28, 2010**

	Month To Date		Year To Date	
	2010	2009	2010	2009
<u>TOLL REVENUE</u>				
Two-axle vehicles	\$ 30,800,929	\$ 22,552,927	\$ 63,290,166	\$ 45,497,599
Three or more axle vehicles	1,515,138	1,106,938	3,052,364	2,142,220
Revenue adjustments	(937,060)	(3,453,971)	(6,198,646)	(6,852,004)
TOTAL	\$ 31,379,007	\$ 20,205,894	\$ 60,143,884	\$ 40,787,815
Percent Increase (Decrease)	55.3%		47.5%	

<u>VEHICLE TRANSACTIONS</u>			
Two-axle vehicles	34,593,541	34,244,714	69,090,746
Three or more axle vehicles	472,385	463,398	949,937
Nonrevenue vehicles	176,481	158,209	348,939
TOTAL	35,242,407	34,866,321	70,319,118

<u>TOLL REVENUE</u>			
<u>AVERAGE PER DAY</u>			
Two-axle vehicles	\$ 1,100,033	\$ 805,462	\$ 1,072,715
Three or more axle vehicles	54,112	39,534	51,735
Revenue adjustments	(33,466)	(123,356)	(105,062)
AVERAGE	\$ 1,120,679	\$ 721,640	\$ 1,019,388

<u>VEHICLE TRANSACTIONS</u>			
<u>AVERAGE PER DAY</u>			
Two-axle vehicles	1,235,484	1,223,026	1,205,233
Three or more axle vehicles	16,871	16,550	16,101
Nonrevenue vehicles	6,303	5,650	5,914
AVERAGE	1,258,658	1,245,226	1,227,248

These balances are preliminary and subject to year-end adjustments

NORTH TEXAS TOLLWAY AUTHORITY
TOLL REVENUE AND TRAFFIC BY CLASS OF VEHICLE
February 28, 2010

CLASS OF VEHICLES	Month of February 2010		Month of February 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 30,800,929	34,593,541	\$ 22,552,927	34,244,714
(3) Three-axle vehicles and combinations	305,787	164,581	257,357	171,968
(4) Four-axle vehicles and combinations	376,597	126,411	291,166	131,342
(5) Five-axle vehicles and combinations	788,767	171,892	521,429	150,623
(6) Special vehicles	43,987	9,502	36,986	9,465
	<u>1,515,138</u>	<u>472,386</u>	<u>1,106,938</u>	<u>463,398</u>
Toll Revenue	32,316,067	35,065,927	23,659,865	34,708,112
Toll revenue variance	(937,060)		(3,453,971)	
(7) Nonrevenue vehicles		176,481	-	158,209
TOLL REVENUE AND TRAFFIC	\$ 31,379,007	35,242,407	\$ 20,205,894	34,866,321

CLASS OF VEHICLES	Calendar Year To Date February 2010		Calendar Year To Date February 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 63,290,166	71,108,736	\$ 45,497,599	69,090,746
(3) Three-axle vehicles and combinations	621,947	328,356	499,460	339,552
(4) Four-axle vehicles and combinations	756,199	254,033	560,464	252,807
(5) Five-axle vehicles and combinations	1,584,786	348,695	1,009,709	292,988
(6) Special vehicles	89,431	18,853	72,587	18,656
	<u>3,052,363</u>	<u>949,937</u>	<u>2,142,220</u>	<u>904,003</u>
Toll Revenue	66,342,529	72,058,673	47,639,819	69,994,749
Toll revenue variance	(6,198,646)		(6,852,004)	
(7) Nonrevenue vehicles		348,939		324,369
TOLL REVENUE AND TRAFFIC	\$ 60,143,885	72,407,612	\$ 40,787,815	70,319,118

These balances are preliminary and subject to year-end adjustments

INVESTMENT REPORT
 NORTH TEXAS TOLLWAY AUTHORITY
 2/01/2010 - 2/28/2010

This report summarizes the investment position of the North Texas Tollway Authority for the period
 2/01/2010 to 2/28/2010.

	2/1/2010	2/28/2010
Book Value	\$ 1,590,637,231	\$ 1,585,676,739
Market Value	\$ 1,586,125,515	\$ 1,581,163,633
Par Value	\$ 1,588,526,500	\$ 1,581,804,693
Change in Market Value		1,756,175
Weighted Average Maturity (in days)	317	308
Weighted Avg. Yield-to-Maturity of Portfolio	1.4728%	1.5015%
Yield-to-Maturity of 2-Year Treasury Note	0.8200%	0.8100%
Accrued Interest		5,323,188
Earnings for the Period		1,979,941

This report is presented in accordance with the Texas Government Code Title 10, Section 2256.023. The signatories found at the front of the Monthly Financial and Investment Report hereby certify that, to the best of their knowledge on the date this report was created, the North Texas Tollway Authority is in compliance with the provisions of Government Code 2256 and with the stated policies and strategies of the North Texas Tollway Authority.

North Texas Tollway Authority
INVESTMENTS AT
FEBRUARY 28, 2010

<i>FUND</i>	<i>CUSIP</i>	<i>Invest Number</i>	<i>Security Description</i>	<i>Purchase Date</i>	<i>Market Val On 2/28/10</i>
CONSTRUCTION FUNDS					
2130 - 90 Construction Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	9,560,549.49
	Mutual Fund - Money Market Total				9,560,549.49
	2130 - 90 Construction Fund Total				9,560,549.49
2150 - DNT 1995 Construction Fund PGBT	Wells Fargo Govt Money Market	AR-0051	Mutual Fund - Money Market	09/23/09	95,878.96
	Mutual Fund - Money Market Total				95,878.96
	2150 - 95 Construction Fund Total				95,878.96
2151-1 - PGBT East Ext Toll Equity Grant Total	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	23,718,938.67
	Wells Fargo Govt Money Market	AR-0048	Mutual Fund - Money Market	04/03/08	0.00
	Mutual Fund - Money Market Total				23,718,938.67
	2151-1 - PGBT East Ext Toll Equity Grant Total				23,718,938.67
2151-BABs - 2009B PGBT EE BABs Constr	3133XKXD2	09-0016	FHLB 4.875 05/14/10	08/31/09	15,145,350.00
	3133XTZN9	09-0008	FHLB 0.56 06/22/10	08/28/09	15,018,750.00
	FHLB Total				30,164,100.00
	3134A33L8	09-0010	FHLMC 7.00 03/15/10	08/31/09	2,688,533.61
	3134A4VB7	09-0007	FHLMC 4.125 07/12/10	08/28/09	15,220,350.00
	FHLMC Total				17,908,883.61
	313397VQ1	09-0009	FHLMC Discount Note 0.00 04/16/10	08/28/09	14,998,500.00
	FHLMC Discount Note Total				14,998,500.00
	313589C50	09-0017	FNMA Discount Note 0.00 08/19/10	08/31/09	32,970,300.00
	FNMA Discount Note Total				32,970,300.00
	912828JL5	09-0032	Treasury Note 2.00 09/30/10	08/28/09	32,331,200.00
	Treasury Note Total				32,331,200.00
	NOW Account	AR-0057	NOW Account	10/01/09	100,595,167.39
	NOW Account Total				100,595,167.39
	Wells Fargo Govt Money Market	AR-0048	Mutual Fund - Money Market	04/03/08	0.00
	Mutual Fund - Money Market Total				0.00
	2151-BABs - 2009B PGBT EE BABs Constr Total				228,968,151.00
2170 - DNT Phase 3 Constructon Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	15,253,821.90
	Mutual Fund - Money Market Total				15,253,821.90
	2170 - DNT Phase 3 Constructon Fund Total				15,253,821.90
2180 - LLTB BABs Construction Fund	NOW Account	AR-0057	NOW Account	10/01/09	10,717,454.92
	NOW Account Total				10,717,454.92
	2180 - LLTB Construction Fund Total				10,717,454.92
2190-1 - SH 121 Capitalized Int 2008 A-D	3136F9FX6	08-0060	FNMA Zero Coupon Bond 0.00 12/30/12	04/03/08	28,309,199.39
	3136F9FXC	08-0058	FNMA Zero Coupon Bond 0.00 12/30/10	04/03/08	25,043,719.42
	3136F9FXD	08-0059	FNMA Zero Coupon Bond 0.00 12/30/11	04/03/08	20,687,092.06
	3136F9FY4	08-0055	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	36,971,722.62
	3136F9FYB	08-0053	FNMA Zero Coupon Bond 0.00 06/29/10	04/03/08	19,617,648.73
	3136F9FYC	08-0054	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	18,863,123.79
	FNMA Zero Coupon Bond Total				149,492,506.01
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	47.02
	Mutual Fund - Money Market Total				47.02
	2190-1 - SH 121 Capitalized Int 2008 A-D Total				149,492,553.03
2190-2 - SH 121 Capitalized Int 2008 E	31331XG30	08-0035	FFCB 5.45 06/21/12	04/03/08	1,190,114.80
	FFCB Total				1,190,114.80
	313395V3	08-0036	FHLB 6.435 12/12/11	04/03/08	546,565.00
	31339XNW0	08-0028	FHLB 5.00 06/30/10	04/03/08	1,320,722.00
	31339XWG5	08-0030	FHLB 5.00 06/30/11	04/03/08	264,532.50
	3133XC4R1	08-0032	FHLB 5.125 06/30/10	04/03/08	1,016,560.00
	3133XC4U4	08-0031	FHLB 4.375 06/29/10	04/03/08	542,356.25
	3133XG3W2	08-0034	FHLB 5.60 06/28/11	04/03/08	5,850,625.00
	3133XKSK2	08-0029	FHLB 4.875 06/08/12	04/03/08	54,094.00
	FHLB Total				9,595,454.75
	3128X1MB0	08-0026	FHLMC 5.00 06/20/11	04/03/08	21,113.00
	3128X4DM0	08-0038	FHLMC 4.75 06/28/12	04/03/08	216,862.00
	FHLMC Total				237,975.00
	31364FCD1	08-0037	FNMA 6.46 06/29/12	04/03/08	947,126.70
	FNMA Total				947,126.70
	3136F9FZ1	08-0069	FNMA Zero Coupon Bond 0.00 12/29/12	04/03/08	10,831,221.58
	3136F9FZD	08-0064	FNMA Zero Coupon Bond 0.00 06/29/10	04/03/08	9,244,521.87
	3136F9FZE	08-0065	FNMA Zero Coupon Bond 0.00 12/29/10	04/03/08	2,571,878.76
	3136F9FZF	08-0066	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	7,108,270.76
	3136F9FZG	08-0067	FNMA Zero Coupon Bond 0.00 12/29/11	04/03/08	1,713,189.60
	3136F9FZH	08-0068	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	3,598,945.06
	FNMA Zero Coupon Bond Total				35,068,027.63
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market	12/31/07	4,472,971.00
	Mutual Fund - Money Market Total				4,472,971.00
	2190-2 - SH 121 Capitalized Int 2008 E Total				51,511,669.88
2190-3 - NTTA 2008 H Cap Int Fund	31331RKV6	08-0089	FFCB 6.26 12/02/11	09/24/08	231,764.76
	31331XH39	08-0087	FFCB 5.25 06/28/10	09/24/08	1,219,872.00
	FFCB Total				1,451,636.76
	313392MJ8	08-0084	FHLB 6.10 12/13/10	09/24/08	177,650.00
	313395V3	08-0107	FHLB 6.435 12/12/11	09/24/08	60,122.15
	31339X4H4	08-0073	FHLB 5.00 12/10/10	09/24/08	258,985.00
	31339X5Q3	08-0077	FHLB 5.00 12/16/11	09/24/08	687,398.40
	31339XBA1	08-0074	FHLB 5.00 12/10/10	09/24/08	150,119.95
	31339XHD9	08-0094	FHLB 3.51 06/24/10	09/24/08	176,860.25
	31339XNW0	08-0075	FHLB 5.00 06/30/10	09/24/08	253,985.00
	3133MNVV0	08-0098	FHLB 5.75 05/15/12	09/24/08	490,474.55
	3133XBT39	08-0108	FHLB 4.375 06/08/12	09/24/08	1,063,440.00
	3133XDTA9	08-0091	FHLB 4.75 12/10/10	09/24/08	299,787.50
	3133XFJY3	08-0092	FHLB 5.25 06/10/11	09/24/08	343,486.00
	3133XHPH9	08-0111	FHLB 4.875 11/18/11	09/24/08	1,437,468.75
	3133XLEA7	08-0090	FHLB 5.375 06/08/12	09/24/08	276,835.65
	3133XNHZ5	08-0095	FHLB 3.625 12/17/10	09/24/08	61,537.80
	3133XQUZ6	08-0093	FHLB 2.75 06/18/10	09/24/08	730,662.25
	3133XR5T3	08-0085	FHLB 3.625 06/08/12	09/24/08	1,056,880.00
	3133XRCW8	08-0086	FHLB 3.375 06/24/11	09/24/08	4,063,855.80
	FHLB Total				11,589,549.05
	3128X1GP6	08-0078	FHLMC 4.125 06/16/10	09/24/08	1,011,290.00
	3128X1JF5	08-0088	FHLMC 3.50 06/16/10	09/24/08	757,102.50
	3128X1MB0	08-0076	FHLMC 5.00 06/20/11	09/24/08	1,073,596.05
	3128X2EV3	08-0103	FHLMC 4.75 12/08/10	09/24/08	5,685,625.00
	3128X2HT5	08-0104	FHLMC 4.50 12/16/10	09/24/08	711,776.40
	3128X3H89	08-0101	FHLMC 4.375 11/09/11	09/24/08	996,155.60

These balances are preliminary and subject to year-end adjustments

	3128X3K69	08-0105	FHLMC	4.50	11/15/11	09/24/08	2,076,835.60
	3137EABE8	08-0100	FHLMC	4.125	12/21/12	09/24/08	2,974,535.28
	FHLMC Total						15,286,916.43
	31359MLS0	08-0106	FNMA	5.375	11/15/11	09/24/08	246,962.76
	31364BRF9	08-0096	FNMA	6.08	12/15/10	09/24/08	120,071.50
	3136F3B47	08-0099	FNMA	3.27	06/30/10	09/24/08	84,840.00
	3136F7BD8	08-0079	FNMA	5.00	06/15/10	09/24/08	1,520,625.00
	3136F7BE6	08-0097	FNMA	4.375	06/21/10	09/24/08	1,397,250.00
	FNMA Total						3,369,749.26
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market			12/31/07	13,838.15
	Mutual Fund - Money Market Total						13,838.15
	2190-3 - NTTA 2008 H Cap Int Fund Total						31,711,689.65
2190-4 - 2008 SH 121 Turnpike Proj Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market			12/31/07	0.00
	Mutual Fund - Money Market Total						0.00
	2190-4 - 2008 SH 121 Turnpike Proj Fund Total						0.00
2190-5 - NTTA 2008F Capitalized Int Fund	3136F9A29	08-0048	FNMA Zero Coupon Bond	0.00	07/01/10	08/01/08	22,417,787.16
	3136F9A37	08-0046	FNMA Zero Coupon Bond	0.00	12/31/10	08/01/08	22,299,245.50
	3136F9A45	08-0047	FNMA Zero Coupon Bond	0.00	07/01/11	08/01/08	17,864,305.16
	3136F9A52	08-0045	FNMA Zero Coupon Bond	0.00	12/30/11	08/01/08	17,672,211.96
	3136F9A60	08-0044	FNMA Zero Coupon Bond	0.00	06/29/12	08/01/08	9,031,468.02
	3136F9A78	08-0049	FNMA Zero Coupon Bond	0.00	12/31/12	08/01/08	8,846,143.68
	FNMA Zero Coupon Bond Total						98,131,161.48
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market			12/31/07	2,737,440.45
	Mutual Fund - Money Market Total						2,737,440.45
	2190-5 - NTTA 2008F Capitalized Int Fund Total						100,868,601.93
2190-6 - NTTA 2008J Capitalized Interest	3133XC6Y4	08-0123	FHLB	4.50	06/22/10	11/21/08	913,109.44
	3133XCA86	08-0124	FHLB	4.55	06/22/10	11/21/08	229,107.50
	3133XQU26	08-0127	FHLB	2.75	06/18/10	11/21/08	1,051,145.83
	FHLB Total						2,193,362.77
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market			04/03/08	2,228,942.70
	Mutual Fund - Money Market Total						2,228,942.70
	2190-6 - NTTA 2008J Capitalized Interest Total						4,422,305.47
2190-7 - NTTA 2008K-L Capitalized Int.	31331GEJ4	08-0121	FFCB	3.875	11/13/12	11/21/08	3,018,364.80
	31331YU40	08-0120	FFCB	3.875	06/04/12	11/21/08	2,944,308.88
	FFCB Total						5,962,673.68
	3133XC6Y4	08-0123	FHLB	4.50	06/22/10	11/21/08	3,333,204.16
	3133XCA86	08-0124	FHLB	4.55	06/22/10	11/21/08	835,330.00
	3133XDTA9	08-0122	FHLB	4.75	12/10/10	11/21/08	4,822,443.75
	3133XFJY3	08-0125	FHLB	5.25	06/10/11	11/21/08	4,544,584.00
	3133XHRK0	08-0126	FHLB	4.75	12/09/11	11/21/08	4,704,940.80
	3133XQU26	08-0127	FHLB	2.75	06/18/10	11/21/08	3,836,732.67
	FHLB Total						22,077,235.38
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market			12/31/07	768,125.65
	Mutual Fund - Money Market Total						768,125.65
	2190-7 - NTTA 2008K-L Capitalized Int. Total						28,808,034.71
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market			12/31/07	371,205.22
	Mutual Fund - Money Market Total						371,205.22
	2190-8 - NTTA 2009D COI Fund						371,205.22
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market			12/31/07	241,620.22
	Mutual Fund - Money Market Total						241,620.22
	2190-9 - NTTA 2009C COI Fund						241,620.22
2190-BABs - 2009B SRT BABs Constr	3133XQSC2	09-0021	FHLB	2.375	04/30/10	08/30/09	15,056,250.00
	3133XRWL0	09-0020	FHLB	3.375	08/13/10	08/31/09	31,693,842.15
	3133XTEW2	09-0013	FHLB	0.93	03/30/10	08/31/09	10,006,300.00
	3133XUAT0	09-0005	FHLB	0.55	07/22/10	08/28/09	10,384,486.20
	3128X8QH8	09-0039	FHLB	2.00	03/16/11	08/28/09	15,007,500.00
	3133XUAX1	09-0040	FHLB	0.55	07/29/10	08/28/09	14,026,320.00
	FHLB Total						96,174,698.35
	3134A33L8	09-0012	FHLMC	7.00	03/15/10	08/31/09	3,815,692.05
	3137EAAAX7	09-0019	FHLMC	5.125	08/23/10	08/31/09	19,772,860.80
	FHLMC Total						23,588,552.85
	31359MC92	09-0022	FNMA	4.125	05/15/10	08/31/09	20,162,600.00
	31398ASC7	09-0006	FNMA	3.00	07/12/10	08/28/09	10,103,100.00
	FNMA Total						30,265,700.00
	912828JL5	09-0033	Treasury Note	2.00	09/30/10	08/28/09	46,476,100.00
	Treasury Note Total						46,476,100.00
	Wells Fargo Govt Money Market	AR-0048	Mutual Fund - Money Market			08/12/09	0.00
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market			08/12/09	30,812,322.66
	Mutual Fund - Money Market Total						30,812,322.66
	NOW Account	AR-0057	NOW Account			10/01/09	65,103,581.04
	NOW Account Total						65,103,581.04
	2190-BABs - 2009B SRT BABs Constr Total						292,420,954.90
2009B BABs Cap Int	3133XTV45	09-0025	FHLB	1.125	06/03/11	08/11/09	17,474,402.40
	FHLB Total						17,474,402.40
	3137EABL2	09-0024	FHLMC	2.875	06/28/10	08/12/09	17,191,184.85
	FHLMC Total						17,191,184.85
	3136FH5F8	09-0026	FHLMC Discount Note	0.00	12/30/11	08/12/09	17,021,766.90
	FHLMC Discount Note Total						17,021,766.90
	912828JV3	09-0032	Treasury Note	0.875	12/31/10	08/28/09	17,367,968.00
	Treasury Note Total						17,367,968.00
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market			08/12/09	142.67
	Mutual Fund - Money Market Total						142.67
	2009B BABs Cap Int						69,055,464.82
3601 - NTTA 2009A Construction Fund	Wells Fargo Govt Money Market	AR-0048	Mutual Fund - Money Market			08/12/09	1,055.27
	Mutual Fund - Money Market Total						1,055.27
	3601 - NTA 2009A Construction Fund						1,055.27
	TOTAL CONSTRUCTION FUNDS						1,017,219,950.04
REVENUE FUND							
2200 - Revenue Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market			12/31/07	0.00
	Wells Fargo Govt Money Market	AR-0048	Mutual Fund - Money Market			04/03/08	0.00
	Mutual Fund - Money Market Total						0.00
	NOW Account	AR-0057	NOW Account			10/01/09	10,042,650.42
	NOW Account Total						10,042,650.42
	2200 - Revenue Fund Total						10,042,650.42
2200-1 - Deferred Tag Revenue	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market			12/31/07	37,864,533.66
	Wells Fargo Govt Money Market	AR-0048	Mutual Fund - Money Market			04/03/08	0.00
	Mutual Fund - Money Market Total						37,864,533.66
	2200-1 - Deferred Tag Revenue Total						37,864,533.66
	TOTAL REVENUE FUND						47,907,184.08
OPERATIONS & MAINTENANCE FUND							
2300 - Operation & Maintenance Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market			12/31/07	3,046.83

These balances are preliminary and subject to year-end adjustments

Mutual Fund - Money Market Total					3,046.83
2300 - Operation & Maintenance Fund Total					<u>3,046.83</u>
TOTAL OPERATIONS & MAINTENANCE FUND					<u>3,046.83</u>

RESERVE MAINTENANCE FUND

2500 - Capital Improvement Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	0.00
	Mutual Fund - Money Market Total				0.00
2400 - Reserve Maintenance Fund	NOW Account - 307 Reserve Maint	AR-0057	NOW Account	07/02/09	48,443,439.87
	NOW Account Total				48,443,439.87
	2400 - Reserve Maintenance Fund Total				48,443,439.87
	TOTAL RESERVE MAINTENANCE FUND				<u>48,443,439.87</u>

CONSOLIDATED CAPITAL IMPROVEMENT FUND

2500 - Capital Improvement Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	26,977,423.85
	Mutual Fund - Money Market Total				26,977,423.85
	2500 - Capital Improvement Fund Total				26,977,423.85
2500-1 - TECP Interest Payment Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	487,549.57
	Mutual Fund - Money Market Total				487,549.57
	2500-1 - TECP Interest Payment Fund Total				487,549.57
1300 - Feasibility Study Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	0.44
	Mutual Fund - Money Market Total				0.44
	1300 - Feasibility Study Fund Total				0.44
	TOTAL CONSOLIDATED CAPITAL IMPROVEMENT FUND				<u>27,464,973.86</u>

TRANSITION TRUST FUND

0300 - Transition Trust Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	429,897.69
	Mutual Fund - Money Market Total				429,897.69
	0300 - Transition Trust Fund Total				429,897.69
	TOTAL TRANSITION TRUST FUND				<u>429,897.69</u>

INTEREST & SINKING - BOND INTEREST FUND

2610 - Bond Interest Fund	Wells Fargo Govt Money Market	AR-0048	Mutual Fund - Money Market	04/03/08	0.00
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	20,115,079.54
	Mutual Fund - Money Market Total				20,115,079.54
	2610 - Bond Interest Fund Total				20,115,079.54
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	1,934,640.96
	Mutual Fund - Money Market Total				1,934,640.96
	2610-1 2nd Tier Bond Interest Fund Total				1,934,640.96
	TOTAL INTEREST & SINKING - BOND INTEREST FUND				<u>22,049,720.50</u>

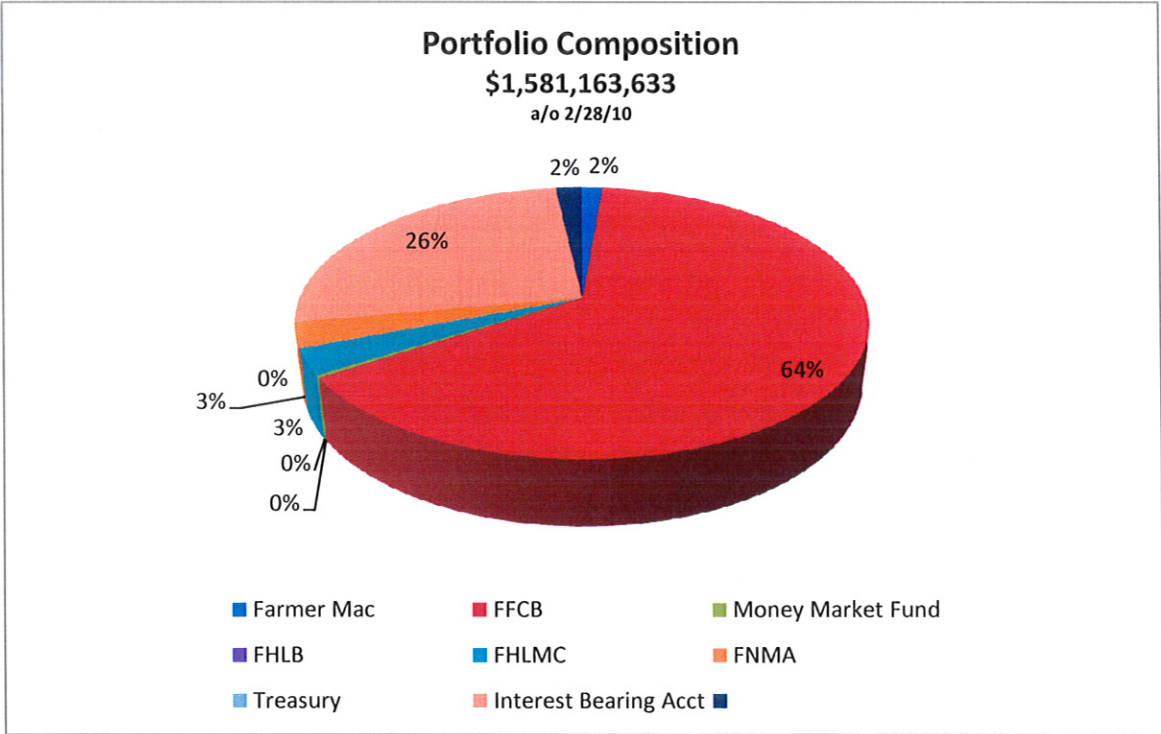
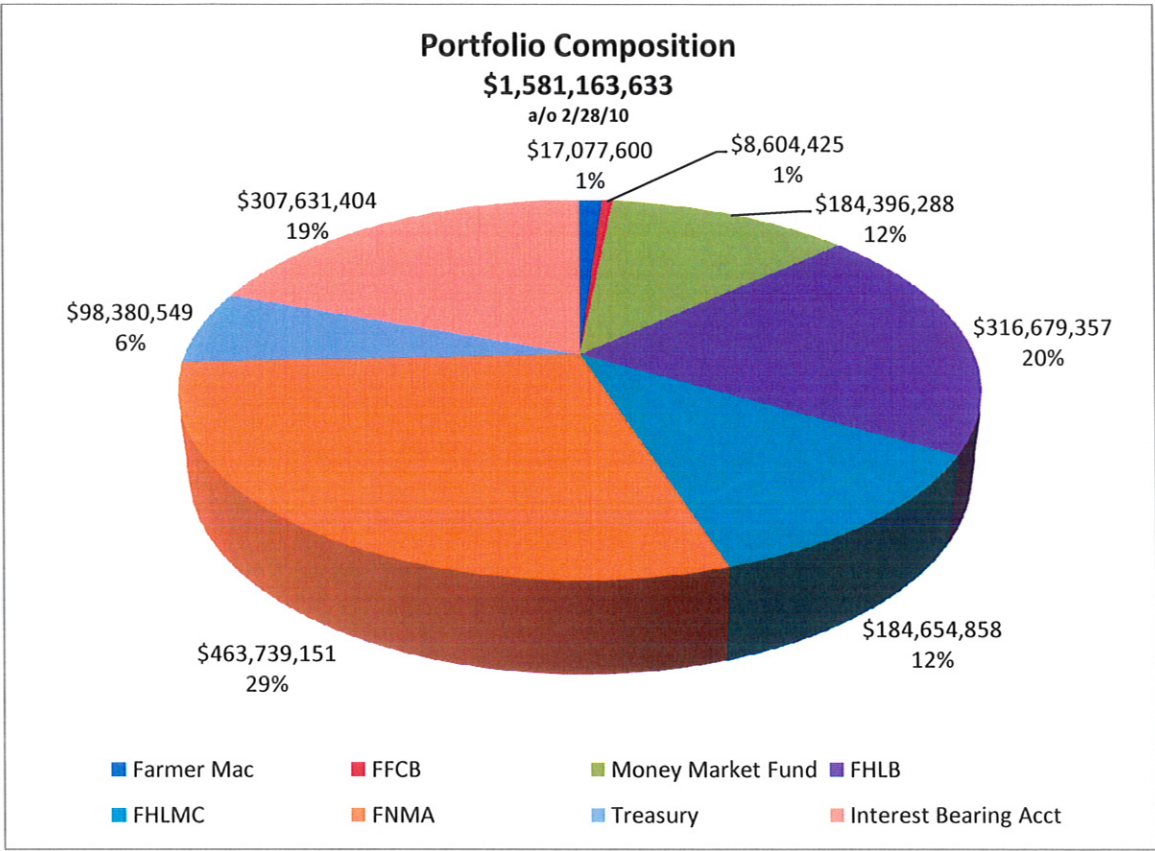
INTEREST & SINKING - RESERVE FUND

2620 - Bond Reserve Fund	31315PAD1	08-0117	Farmer Mac 3.85	12/30/12	11/13/08	17,077,600.00
	Farmer Mac Total					17,077,600.00
	3133MYZ24	08-0009	FHLB 3.375	05/14/10	04/24/08	23,150,880.00
	3133XBT8	08-0010	FHLB 4.25	06/11/10	04/08/08	24,520,214.40
	3133XBV28	08-0013	FHLB 4.25	11/02/10	04/10/08	7,563,462.50
	3133XLH09	08-0008	FHLB 5.375	06/10/11	04/07/08	21,818,231.10
	3133XQSK9	08-0014	FHLB 3.75	04/23/13	04/23/08	10,050,000.00
	3133XSCN6	08-0070	FHLB 3.90	12/28/12	09/24/08	40,307,766.30
	FHLB Total					127,410,554.30
	3128X7CW2	08-0006	FHLMC 3.40	04/01/13	04/01/08	5,012,450.00
	3134A4FM1	08-0007	FHLMC 6.00	06/15/11	04/07/08	26,765,750.00
	3137EABL2	08-0116	FHLMC 2.875	06/28/10	11/07/08	16,805,727.75
	3134A4VT8	09-0030	FHLMC 0.000	07/15/14	08/12/09	149,249.80
	3128X9WU0	10-0002	FHLMC 3.100	02/03/15	02/03/10	12,079,200.00
	FHLMC Total					60,812,377.55
	3134A4MH4	09-0028	FHLMC Discount Note 0.00	07/15/14	08/12/09	16,878,396.50
	3137F0FG0	09-0029	FHLMC Discount Note 0.00	07/15/14	08/12/09	730,304.64
	FHLMC Discount Note Total					17,608,701.14
	3136F9GT4	08-0011	FNMA 3.40	04/16/12	04/16/08	31,788,762.50
	313586QR3	09-0027	FNMA 0.00	04/16/12	08/12/09	20,686,590.82
	FNMA Total					52,475,353.32
	313589YU1	10-0001	FNMA Discount Note 0.00	07/01/10	01/04/10	15,131,430.50
	31359YBU0	09-0031	FNMA Discount Note 0.00	07/15/14	08/12/09	617,964.16
	FNMA Discount Note Total					15,749,394.66
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	216,385.58	
	Wells Fargo Govt Money Market	AR-0048	Mutual Fund - Money Market	04/03/08	0.00	
	Mutual Fund - Money Market Total				216,385.58	
	NOW Account -304 Bond Reserve	AR-0056	NOW Account	07/02/09	72,729,110.82	
	NOW Account Total				72,729,110.82	
	912828JC5	09-0035	Treasury Note 2.875	06/30/10	08/12/09	525,699.42
	912828JV3	09-0036	Treasury Note 0.875	12/31/10	08/12/09	531,539.20
	912828FK1	09-0037	Treasury Note 5.125	06/30/11	08/12/09	564,102.54
	912828GC8	09-0038	Treasury Note 4.625	12/31/11	08/12/09	583,940.25
	Treasury Note Total					2,205,281.41
	2620 - Bond Reserve Fund Total					366,284,758.78
2620-1 - NTTA 2nd Tier DS Reserve Fund	3136F9ZY2	08-0041	FNMA 4.12	12/30/12	08/01/08	45,269,831.76
	FNMA Total					45,269,831.76
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	1,143,294.53	
	Mutual Fund - Money Market Total				1,143,294.53	
	2620-1 - NTTA 2nd Tier DS Reserve Fund Total				46,413,126.29	
	TOTAL INTEREST & SINKING RESERVE FUND				<u>412,697,885.07</u>	

INTEREST & SINKING - REDEMPTION FUND

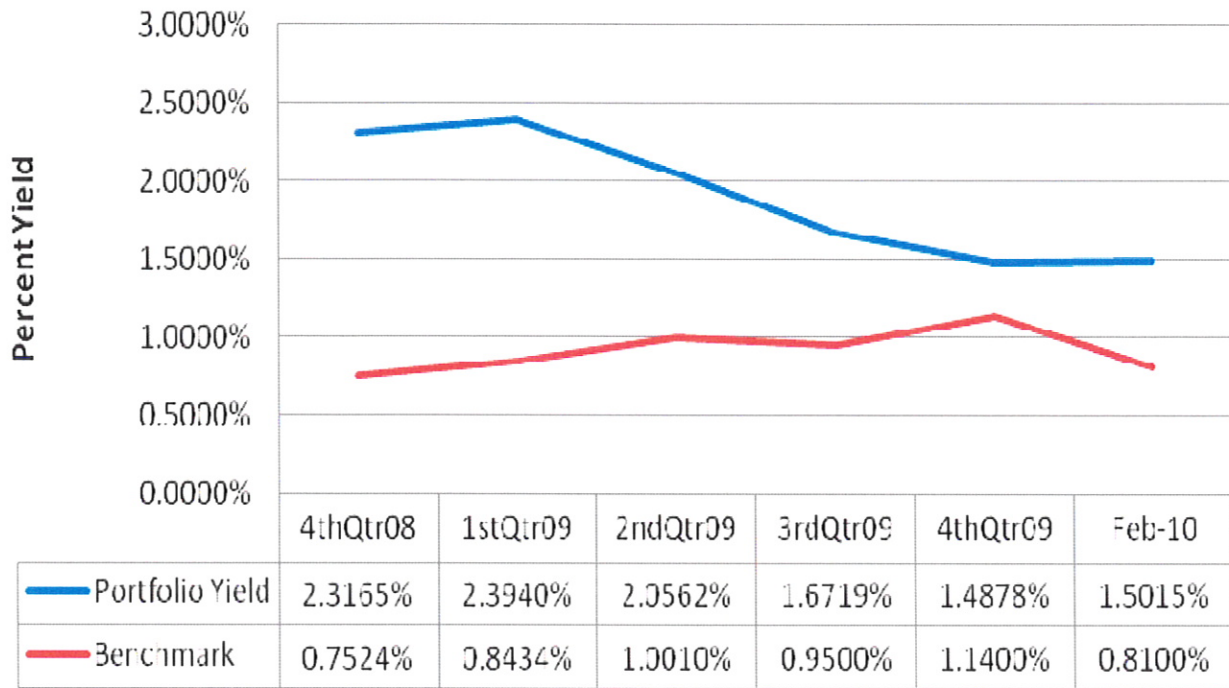
2630 - Bond Redemption Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	4,947,535.34
	Mutual Fund - Money Market Total				4,947,535.34
	2630 - Bond Redemption Fund Total				4,947,535.34
	TOTAL INTEREST & SINKING - REDEMPTION FUND				<u>4,947,535.34</u>

INVESTMENT TOTAL A/O 2/28/10					<u>1,581,163,633.28</u>
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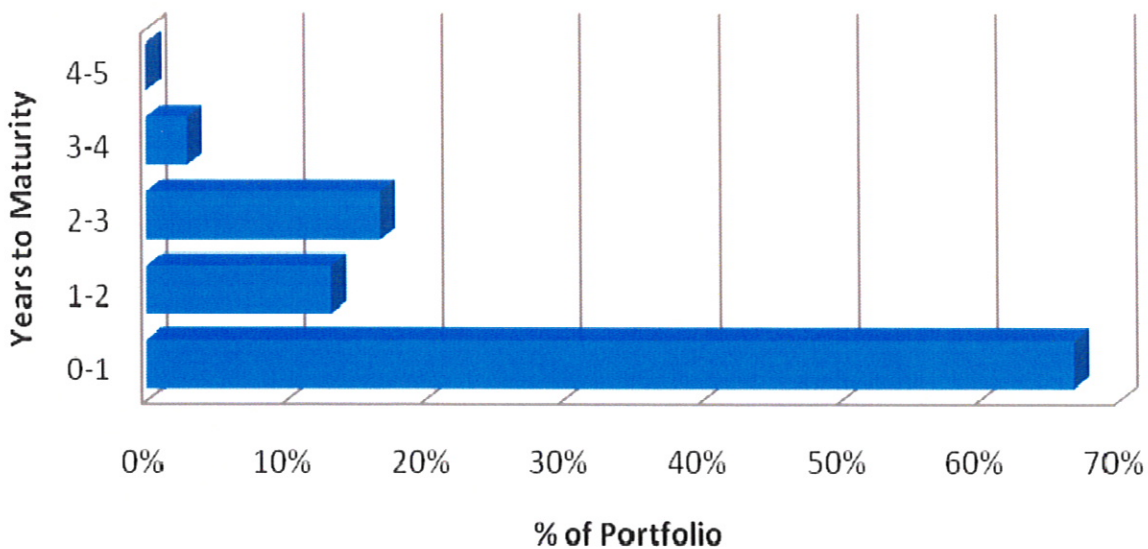
These balances are preliminary and subject to year-end adjustments

Historical Portfolio Performance



Portfolio Maturity Schedule

a/o 2/28/10



North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010
as of
February 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
PGBT EE Construction Fund												
Beginning Balance	273,742,354	266,575,915	254,367,678	241,061,893	226,092,072	211,102,992	196,294,009	177,445,726	161,057,975	145,988,009	131,614,706	117,602,469
Estimated Interest Income	114,059	111,073	105,987	100,442	94,205	87,960	81,789	73,936	67,107	60,828	54,839	49,001
Salaries/Wages	(67,249)	(67,249)	(67,249)	(67,249)	(67,249)	(67,249)	(100,873)	(67,249)	(67,249)	(67,249)	(67,249)	(100,873)
IT Expenditures	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)
Maintenance Expenditures												
Project Delivery Expenditures	(12,572,583)	(12,132,249)	(13,224,711)	(14,883,202)	(14,896,224)	(14,709,882)	(18,709,387)	(16,274,626)	(14,950,012)	(14,247,070)	(13,880,015)	(13,314,044)
Other	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)
Total Expenditures	(12,759,644)	(12,319,310)	(13,411,772)	(15,070,263)	(15,083,285)	(14,896,943)	(18,930,072)	(16,461,687)	(15,137,073)	(14,434,131)	(14,067,076)	(13,534,729)
Adjustment to Actuals	5,479,144											
Projected Ending Balance	266,575,913	254,367,678	241,061,893	226,092,072	211,102,992	196,294,009	177,445,726	161,057,975	145,988,009	131,614,706	117,602,469	104,116,741
DNT Phase 3 Construction Fund												
Beginning Balance	15,379,007	15,380,029	15,328,946	15,288,160	15,244,773	15,202,230	15,160,530	15,120,011	15,093,039	15,066,056	15,039,062	15,012,207
Estimated Interest Income	6,408	6,408	6,387	6,370	6,352	6,334	6,317	6,300	6,289	6,278	6,266	6,255
Salaries/Wages	(79)	(79)	(79)	(79)	(79)	(79)	(118)	(79)	(79)	(79)	(79)	(118)
IT Expenditures												
Maintenance Expenditures												
Project Delivery Expenditures	(113,431)	(57,186)	(46,868)	(49,452)	(48,590)	(47,729)	(46,492)	(32,967)	(32,967)	(32,967)	(32,816)	(32,967)
Other	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)
Total Expenditures	(113,736)	(57,491)	(47,173)	(49,757)	(48,895)	(48,034)	(46,836)	(33,272)	(33,272)	(33,272)	(33,121)	(33,311)
Adjustment to Actuals	108,350											
Projected Ending Balance	15,360,029	15,328,946	15,288,160	15,244,773	15,202,230	15,160,530	15,120,011	15,093,039	15,066,056	15,039,062	15,012,207	14,985,151
LLTB Construction Fund												
Beginning Balance	13,380,782	13,218,588	10,758,050	10,524,975	7,400,964	7,314,822	7,236,895	7,209,893	7,148,362	7,067,273	6,966,951	6,871,086
Estimated Interest Income	5,575	5,508	4,483	4,385	3,084	3,048	3,015	3,004	2,978	2,945	2,903	2,863
Salaries/Wages	(827)	(827)	(827)	(827)	(827)	(827)	(1,241)	(827)	(827)	(827)	(827)	(1,241)
IT Expenditures												
Maintenance Expenditures												
Project Delivery Expenditures	(241,003)	(2,462,845)	(234,357)	(3,125,195)	(86,025)	(77,774)	(26,402)	(61,334)	(80,866)	(100,066)	(95,567)	(72,800)
Other	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)
Total Expenditures	(244,204)	(2,466,046)	(237,558)	(3,128,396)	(89,226)	(80,975)	(30,017)	(64,535)	(84,067)	(103,267)	(98,768)	(76,415)
Adjustment to Actuals	76,435											
Projected Ending Balance	13,218,588	10,758,050	10,524,975	7,400,964	7,314,822	7,236,895	7,209,893	7,148,362	7,067,273	6,966,951	6,871,086	6,797,534
Sam Rayburn Construction Fund												
Beginning Balance	312,193,094	303,133,204	287,243,910	268,564,615	255,429,215	242,036,561	228,219,087	211,837,831	195,308,951	178,435,420	160,105,412	143,622,911
Estimated Interest Income	130,080	126,306	119,685	111,902	106,429	100,849	95,091	88,266	81,379	74,348	66,711	59,843
Salaries/Wages	(69,070)	(69,070)	(69,070)	(69,070)	(69,070)	(69,070)	(103,605)	(69,070)	(69,070)	(69,070)	(69,070)	(103,605)
IT Expenditures												
Maintenance Expenditures												
Project Delivery Expenditures	(14,033,735)	(15,814,650)	(18,598,030)	(13,046,352)	(13,298,133)	(13,717,373)	(16,240,862)	(16,416,196)	(16,753,960)	(18,203,406)	(16,348,262)	(15,360,899)
Other	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)
Total Expenditures	(14,234,685)	(16,015,600)	(18,798,980)	(13,247,302)	(13,499,083)	(13,918,323)	(16,476,347)	(16,617,146)	(16,954,910)	(18,404,356)	(16,549,212)	(15,596,384)
Adjustment to Actuals	5,044,714											
Projected Ending Balance	303,133,203	287,243,910	268,564,615	255,429,215	242,036,561	228,219,087	211,837,831	195,308,951	178,435,420	160,105,412	143,622,911	128,086,370

North Texas Tollway Authority
Estimated Project Cash Flow
for the Year Ended December 31, 2010
as of
February 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
90 Construction Fund												
Beginning Balance	9,502,612	9,493,612	9,497,568	9,501,525	9,505,484	9,509,445	9,513,407	9,517,371	9,521,337	9,525,304	9,529,273	9,533,244
Estimated Interest Income	3,959	3,956	3,957	3,959	3,961	3,962	3,964	3,966	3,967	3,969	3,971	3,972
Future Bond Proceeds	-	-	-	-	-	-	-	-	-	-	-	-
Commercial Paper	(12,960)	-	-	-	-	-	-	-	-	-	-	-
Project Delivery Expenditures	9,493,611	9,487,568	9,501,525	9,505,484	9,509,445	9,513,407	9,517,371	9,521,337	9,525,304	9,529,273	9,533,244	9,537,216
Adjustment to Actuals	-	-	-	-	-	-	-	-	-	-	-	-
Projected Ending Balance	607,801,348	607,801,348	577,196,152	544,941,168	513,672,508	485,166,050	456,423,928	421,130,832	388,129,664	356,082,062	323,255,404	292,641,917
Total Construction Funds												
Beginning Balance	260,081	253,251	240,499	227,058	214,031	202,153	190,176	175,472	161,720	148,368	134,690	121,934
Estimated Interest Income	-	-	-	-	-	-	-	-	-	-	-	-
Future Bond Proceeds	-	-	-	-	-	-	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-	-	-	-	-	-	-
Maintenance Expenditures	(26,960,752)	(30,466,930)	(32,103,966)	(31,104,201)	(28,328,972)	(28,552,758)	(35,023,143)	(32,785,123)	(31,817,805)	(32,583,509)	(30,356,660)	(28,780,710)
Project Delivery Expenditures	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)
Other	(27,352,269)	(30,858,447)	(32,495,483)	(31,495,718)	(28,720,489)	(28,944,275)	(35,483,272)	(33,176,640)	(32,209,322)	(32,975,026)	(30,748,177)	(29,240,839)
Total Expenditures	10,695,683	-	-	-	-	-	-	-	-	-	-	-
Adjustment to Actuals	607,801,344	577,196,152	544,941,168	513,672,508	485,166,050	456,423,928	421,130,832	388,129,664	356,082,062	323,255,404	292,641,917	263,523,012
Projected Ending Balance	-	-	(11,544,938)	(22,994,279)	(38,452,417)	(64,760,497)	(96,847,143)	(117,149,537)	(140,323,671)	(186,129,701)	(222,324,622)	(266,643,780)
Feasibility Study Fund												
Beginning Balance	5,093,047	(158,994)	(158,994)	(158,994)	(158,994)	(158,994)	(238,490)	(158,994)	(158,994)	(158,994)	(158,994)	(238,490)
Interest Income	(2,250)	(2,250)	(31,417)	(2,250)	(31,417)	(2,250)	(66,749)	(37,583)	(37,583)	(37,583)	(37,584)	(37,584)
Transfers from CIF ⁽¹⁾	-	-	-	-	-	-	-	-	-	-	-	-
Salaries/Wages	(4,911,894)	(5,661,187)	(4,285,561)	(8,754,439)	(19,241,884)	(8,248,023)	(8,976,743)	(9,453,693)	(13,010,513)	(21,158,107)	(24,546,354)	(26,455,307)
Maintenance Expenditures	(3,005,203)	(3,475,716)	(5,039,670)	(4,553,004)	(5,282,254)	(22,114,843)	(9,416,881)	(11,823,199)	(31,074,991)	(13,335,013)	(18,119,095)	(17,560,488)
Project Delivery Expenditures	(964,842)	(1,050,386)	(740,586)	(702,676)	(347,876)	(338,882)	(347,876)	(406,876)	(230,160)	(211,435)	(202,045)	(201,696)
SWP/CT - EV Projection	(66,113)	(164,003)	(175,157)	(201,429)	(192,673)	(183,916)	(192,673)	(194,384)	(194,384)	(194,384)	(185,549)	(194,384)
SH 161 - EV Projection	(5,000)	(204,122)	(202,371)	(219,226)	(194,666)	(189,048)	(194,666)	(193,970)	(193,970)	(193,970)	(188,382)	(193,970)
SH 170 - EV Projection	(44,050)	(31,211)	(33,016)	(36,072)	(34,332)	(32,771)	(34,332)	(34,505)	(34,505)	(34,505)	(32,936)	(34,505)
SH 360 - EV Projection	(213,343)	(193,069)	(178,569)	(226,048)	(219,984)	(213,919)	(219,984)	(256,930)	(256,930)	(256,930)	(234,219)	(242,645)
DNT 4A - EV Projection	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)
DNT 4B/5A - EV Projection	(10,180,325)	(11,544,938)	(11,449,341)	(15,458,138)	(26,308,080)	(32,086,646)	(20,302,394)	(23,174,134)	(45,806,030)	(36,194,921)	(44,319,158)	(45,773,069)
Other	5,087,277	(1)	(11,544,938)	(38,452,417)	(64,760,497)	(96,847,143)	(117,149,537)	(140,323,671)	(186,129,701)	(222,324,622)	(266,643,780)	(312,416,849)
Adjustment to Actuals	-	-	-	-	-	-	-	-	-	-	-	-
Projected Ending Balance	-	-	(11,544,938)	(22,994,279)	(38,452,417)	(64,760,497)	(96,847,143)	(117,149,537)	(140,323,671)	(186,129,701)	(222,324,622)	(266,643,780)

North Texas Tollway Authority
 Estimated Project Cash Flow
 for the Year Ended December 31, 2010
 as of
 February 1st, 2010

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Reserve Maintenance Fund												
Beginning Balance	49,700,999	49,178,125	47,495,235	44,612,778	41,317,745	38,414,339	34,561,398	29,957,521	26,085,381	22,792,503	19,987,378	17,712,084
Estimated Interest Income	20,709	20,491	19,790	18,589	17,216	16,006	14,401	12,482	10,869	9,497	8,328	7,380
Transfer From Revenue Fund												
Salaries/Wages	(182,131)	(182,131)	(182,131)	(182,131)	(182,131)	(182,131)	(273,197)	(182,131)	(182,131)	(182,131)	(182,131)	(273,197)
IT Expenditures	(12,500)	(283,759)	(484,125)	(48,500)	(12,500)	(497,975)	(118,090)	(18,500)	(289,625)	(18,500)	(12,500)	(126,975)
Maintenance Expenditures	(1,312,337)	(1,219,833)	(2,218,333)	(3,065,333)	(2,708,333)	(3,171,183)	(4,209,333)	(3,666,333)	(2,814,333)	(2,596,333)	(2,071,333)	(610,333)
Project Delivery Expenditures												
Other	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)
Total Expenditures	(1,524,626)	(1,703,381)	(2,902,247)	(3,313,622)	(2,920,622)	(3,868,947)	(4,618,278)	(3,884,622)	(3,303,747)	(2,814,622)	(2,283,622)	(1,028,163)
Adjustment to Actuals	981,044											
Projected Ending Balance	49,178,126	47,495,235	44,612,778	41,317,745	38,414,339	34,561,398	29,957,521	26,085,381	22,792,503	19,987,378	17,712,084	16,691,301
Capital Improvement Fund												
Beginning Balance	55	33,785,523	29,548,342	25,933,187	22,805,882	17,378,051	10,937,768	4,919,184	(1,584,684)	(8,280,197)	(16,924,232)	(25,032,689)
Estimated Interest Income	-	14,077	12,312	10,805	9,502	7,241	4,557	2,050	-	-	-	-
Transfer From Revenue Fund												
Future Bond Proceeds	26,976,798											
CP Proceeds	13,000,000											
Transfer to FSF (1)	(5,093,047)											
Salaries/Wages	(206,630)	(206,630)	(206,630)	(206,630)	(206,630)	(206,630)	(309,944)	(206,630)	(206,630)	(206,630)	(206,630)	(309,944)
IT Expenditures	(1,571,333)	(2,420,675)	(2,365,675)	(1,885,675)	(4,302,675)	(2,420,675)	(2,535,675)	(2,381,175)	(2,224,925)	(2,114,925)	(2,199,925)	(1,920,429)
Maintenance Expenditures	(321,866)	(321,866)	(387,866)	(417,866)	(432,866)	(1,402,866)	(1,497,866)	(1,549,666)	(1,513,666)	(1,513,666)	(1,488,666)	(1,351,266)
Project Delivery Expenditures	(744,416)	(1,186,758)	(551,967)	(512,610)	(379,833)	(2,302,024)	(1,564,327)	(2,253,118)	(2,634,963)	(4,693,485)	(4,097,907)	(4,537,636)
Other	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)
ISTEA Payment												
Total Expenditures	(2,959,574)	(4,251,258)	(3,627,467)	(3,138,110)	(5,437,333)	(6,447,524)	(6,023,141)	(6,505,918)	(6,695,513)	(8,644,035)	(8,108,457)	(16,484,604)
Adjustment to Actuals	1,861,291											
Projected Ending Balance	33,785,523	29,548,342	25,933,187	22,805,882	17,378,051	10,937,768	4,919,184	(1,584,684)	(8,280,197)	(16,924,232)	(25,032,689)	(41,517,293)

(1) The Feasibility Study Fund is a revolving account and is reimbursed when necessary by the Capital Improvement Fund

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